

OLR ADVISORY COUNCIL 2018/2019 DIRECTION & STRATEGIES

OLR ADVISORY COUNCIL MISSION

To promote broader participation and to invite administrative and financial counsel in formulating policies for the operation of the school, and to assist in devising and maintaining plans of operation designed to assure the successful permanent operation of the school.

OLR ADVISORY COUNCIL VISION

We are an advisory council dedicated to assist and advise the Pastor and Principal as they pursue our shared vision of a model Catholic education, built upon an unwavering commitment to educating the whole child – spiritually, academically, and physically, making OLR the school of choice for families seeking a Christ-centered foundation upon which future success is assured.

OLR ADVISORY COUNCIL VALUES

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| Students First | Strategic | Collaborative | Action-Oriented | Impactful | Teamwork | Excellence |
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GOALS

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| <p><u>OLR Pastor/Principal</u> Assist and advise the pastor and principal and complete key initiatives to ensure OLR's viability & excellence</p> | <p><u>Students/Faculty/Staff</u> Understand and support the continued quest for excellence within & outside the classroom</p> | <p><u>OLR Parish</u> Work together with parish groups to optimize the success of the parish at large.</p> | <p><u>Parent/School Families</u> Provide an open channel of communication with families who are both the primary educators of their children and respected stakeholders.</p> | <p><u>Alumni</u> Provide an open channel of communication with all former families & alumni who continue to be respected stakeholders in our school community.</p> | <p><u>LA Archdiocese</u> Be a role model for sharing of Advisory Council talents and best practices.</p> | <p><u>Greater LB Community</u> Make a difference that impacts our community through commitment and service to others.</p> |
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2018/2019 OLR STRATEGIC PRIORITIES and SUPPORTING COMMITTEES

(Note: All OLR priorities to be addressed with a well-planned, strategic approach)

| Fiscal Soundness/Development | Enrollment & Retention | Educational Excellence | Technology |
|---|---|--|--|
| <ul style="list-style-type: none"> • Budget Discipline • Revenue Generation • Controlled Growth • Communication & Involvement | <ul style="list-style-type: none"> • Enrollment Plan • Scholarships | <ul style="list-style-type: none"> • Educational Excellence • Teacher Environment, Growth, and Satisfaction (TEGS) • Parent Environment Growth, and Satisfaction (PEGS) | <ul style="list-style-type: none"> • Technology Plan |
| SUPPORTING ADVISORY COUNCIL COMMITTEES & CHAIRPERSON | | | |
| <ul style="list-style-type: none"> • Budget & Finance Committee – Dennis Marquardt and Tricia Holmquist • Development Committee– Rich McElrath | <ul style="list-style-type: none"> • Marketing Committee – Heather Fallon • Scholarship Committee – Tricia Holmquist & Fr. Gerald | <ul style="list-style-type: none"> • Educational Excellence - Tricia Holmquist • Teacher Excellence, Growth and Satisfaction (TEGS) – Tricia Holmquist and Ken Miller • Parent Excellence, Growth and Satisfaction (PEGS) – Tricia Holmquist and Heather Fallon | <ul style="list-style-type: none"> • Technology Committee – Dennis Marquardt and Frank Diaz |

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2018/2019 AC Initiatives to Support OLR Priorities

| Initiative / Priority | Person(s) Responsible | Resources | Timeline | Measures of Success | Means of Reporting |
|--|---|---|--|---|---------------------------|
| 1. November Meeting | Ken Miller Rich McElrath | TEGS/PEGS Development Committee | November 10, 2018 | Teachers/Parents Surveys Funds Raised Update | Committee Reports |
| 2. January Meeting | Frank Diaz Heather Fallon New President | WASC/Enrollment and Retention Marketing PTO | January 12, 2019 | Update Marketing materials, BBOP & POP progress, Open House attendance Funds Raised | Committee Reports |
| 3. March Meeting | Tricia Holmquist | Technology | March 9, 2019 | Technology Funds/Wish List/Direction | Update |
| 4. May Meeting | Dennis Marquardt | Fiscal Soundness | May 11, 2019 | 2018/2019 Budget | Financials |
| 5. Summer Retreat Review of year and look at forwarding needs. | Frank Diaz | Minutes of previous fiscal year | TBD (Tentative: Saturday, August 10, 17 or 24 2019) | Add | Where TBD |
| 6. September Meeting | TBD | TBD | September 14, 2019 | | |
| 7. November Meeting | TBD | TBD | November 9, 2019 | | |

Expectations of Advisory Council Members

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| <ul style="list-style-type: none">1. Actively involved<ul style="list-style-type: none">a. Preparation, attendance, and participation at all AC meetings and Committeesb. Communications responsiveness (timely, thorough)c. Attendance at key school events to understand school growth & needsd. Observe & provide feedback to appropriate personnel2. The precision of strategy development and execution<ul style="list-style-type: none">a. Understand primary role as “advisory” in support of OLR leadershipb. Confidentiality of sensitive information | <ul style="list-style-type: none">c. Deal effectively with issues that support our growth & futured. Take action. Make a difference! <ul style="list-style-type: none">3. Positive advocates for OLR<ul style="list-style-type: none">a. Bring resources of Time, Talent, and Treasureb. Marketing & messaging supportc. All AC members are part of “Development Team.” |
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